



ACN 052 354 837

ASX ANNOUNCEMENT

7 December 2007

Share Purchase Plan Allotments

The Directors of D'AgUILAR Gold Ltd ("D'AgUILAR" or "the Company") confirm that a total of 11,240,765 ordinary shares have been issued at 22 cents each pursuant to a share purchase plan ("SPP"), raising a total of \$2,473,000 (incorporating roundings).

There was strong support from D'AgUILAR shareholders for the SPP which closed ahead of the scheduled closing date.

Notice is hereby given by the Company under section 708A(5)(e) of the Corporations Act in relation to the issue of fully paid ordinary shares by the Company to investors, pursuant to the SPP, without disclosure under Part 6.2D of the Corporations Act.

As at the date of this notice, the Company notifies the ASX that:

- (a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (b) it has complied with section 674 of the Corporations Act; and
- (c) there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Board
D P Cornish
Company Secretary

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