

ASX Announcement

3 April 2008

Opes Prime Update

Following the wide spread publicity the collapse of Opes Prime Stockbroking (Opes) has had in the media since last Friday, the company wishes to confirm that none of the interests of D'Aguilar directors in D'Aguilar securities are held under margin lending facilities operated by Opes.

Furthermore, D'Aguilar has become aware that like many other junior resource companies, some of its shares (held by third party interests not associated with any of the directors) appear to have been held under margin lending facilities operated by Opes and subject to whatever rights are available to the Administrator and/or Receivers and Managers appointed to Opes. D'Aguilar further believes that some or all of the shares may have been sold by the Receivers on market. As far as D'Aguilar has been able to discern based on information obtained by the directors, D'Aguilar believes that the number of shares held through such facilities, represented approximately 6.59% of the issued share capital.

Based on the information known and the recent on-market sales, if any D'Aguilar shares being the subject of an Opes margin facility held by shareholders of D'Aguilar remain unsold, D'Aguilar believes the amount would be immaterial.

On behalf of the Board
DP Cornish
Company Secretary