



ASX Announcement

3 June 2008

**Mt Isa Metals IPO - Priority Share Applications
Notification of Record Date for D'Aguilar shareholders**

The Directors of D'Aguilar Gold Limited (ASX Code: DGR) and its subsidiary Mt. Isa Metals Limited are pleased to advise that the prospectus for the IPO and ASX listing of Mt Isa Metals is expected to be lodged with ASIC and commence the exposure period during June.

As previously advised, thirty percent (30%) of the shares to be offered by Mt Isa Metals have been reserved as a priority allocation to shareholders of D'Aguilar Gold who are recorded on the Company share register on the Record Date. This reservation totals 10.5 million (\$2.1m) of the 35 million shares on offer at 20 cents per share.

Directors advise that the Record Date for shareholders of D'Aguilar Gold to be entitled to a priority offer of shares in the Mt Isa Metals IPO will be the close of business on Tuesday, 17 June 2008.

On behalf of the Board
DP Cornish
Company Secretary

For further information contact:

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Electronic copies and more information are available on the Company website: www.daguilar.com.au