



Mt Isa Metals

ASX Announcement

1 July 2008

Mt Isa Metals lodges Prospectus

The Directors of D'Aguilar Gold Limited are pleased to announce that Mt Isa Metals Limited, a subsidiary of the Company, has lodged a prospectus with ASIC to raise \$7,000,000 at 20 cents per share ("Prospectus") to list on the Australian Securities Exchange.

Shareholders of D'Aguilar Gold at the Record Date (17 June 2008) will be afforded a priority for up to \$2.1 million (30%) of the \$7.0 million raising.

The Prospectus is an important document that should be read in its entirety. If you do not understand it you should consult your professional adviser without delay.

Offers of Shares in Mt Isa Metals are made in the Prospectus, and you should consider that document carefully in deciding whether or not to acquire Shares. Anyone who wants to acquire Shares will need to complete the application form that will be in or will accompany the Prospectus.

Please visit the Mt Isa Metals website where you can download the Prospectus and register to receive news updates: www.mtisametals.com.au

On behalf of the Board
DP Cornish
Company Secretary

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Electronic copies and more information are available on the Company website: www.daguilar.com.au