

## Appendix 5B

### Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001

Name of entity

**D'Aguilar Gold Limited**

ACN or ARBN

**67 052 354 837**

Quarter ended ("current quarter")

**31 December 2008**

#### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (6 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors including refunds of Goods and Services Tax	245	329
1.2 Payments for (a) exploration and evaluation	(1,133)	(1,673)
(b) development	-	-
(c) production	-	-
(d) administration	(693)	(1,174)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	13	38
1.5 Interest and other costs of finance paid	(1)	(1)
1.6 Income taxes paid	-	-
1.7 Other	-	-
<b>Net Operating Cash Flows</b>	<b>(1,615)</b>	<b>(2,527)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(29)	(83)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other	10	-
<b>Net investing cash flows</b>	<b>(19)</b>	<b>(83)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(1,634)</b>	<b>(2,610)</b>

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1.13	Total operating and investing cash flows (brought forward)	(1,634)	(2,610)
<b>Cash flows related to financing activities</b>			
1.14	Proceeds from issues of shares and call payments.	533	584
1.15	Proceeds from issue of shares in subsidiaries to outside equity interests	-	-
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	544	544
1.18	Repayment of borrowings (leases)	(16)	(28)
1.19	Dividends paid	-	-
1.20	Other - capital raising costs	(53)	(91)
<b>Net financing cash flows</b>		1,008	1,009
<b>Net increase (decrease) in cash held</b>		(626)	(1,601)
1.21	Cash at beginning of quarter/year to date *	1,510	3,077
1.22	Effective of deconsolidation of Mt Isa Metals Limited	-	(592)
1.23	Exchange rate adjustments to item 1.20	-	-
1.24	<b>Cash at end of quarter</b>	884	884

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.2	Aggregate amount of payments to the parties included in item 1.2	82
1.2	Aggregate amount of loans to the parties included in item 1.10	-
1.2	Explanation necessary for an understanding of the transactions	

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**Non-cash financing and investing activities**

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil
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- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil
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### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	600
4.2 Development	-
<b>Total</b>	600

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	884	1,510
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter</b> (item 1.22)	884	1,510

### Changes in interests in mining tenements

	Tenement reference (Holder)	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	EPM 15994 (D'Aguilar Gold Limited)	Exploration Permit for Minerals ("EPM")	100%	0%
	EPM 15310 (D'Aguilar Gold Limited)		100%	0%
	EPM 15254 (Central Minerals Pty Ltd <sup>2</sup> )		100%	0%
	EPM 16448 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16088 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16183 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16784 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16419 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16538 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16441 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16186 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%
	EPM 16181 (Eastern Uranium Pty Ltd <sup>1</sup> )		100%	0%

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6.2 Interests in mining tenements acquired or increased	EPM 16638 (Eastern Uranium Pty Ltd <sup>1</sup> )	Exploration	0%	100%
	EPM 16639 (Eastern Uranium Pty Ltd <sup>1</sup> )	Permit for	0%	100%
	EPM 16687 (Eastern Uranium Pty Ltd <sup>1</sup> )	Minerals	0%	100%
	EPM 16688 (Eastern Uranium Pty Ltd <sup>1</sup> )	("EPM")	0%	100%

Notes:

1 D'Aguiar Gold Ltd holds a 86.2% interest in Eastern Uranium Pty Ltd via Ridge Exploration Pty Ltd

2 D'Aguiar Gold Ltd holds a 100% interest in Central Minerals Pty Ltd

**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Number issued	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference +securities</b> <i>(description)</i>	Nil			
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 <b>+Ordinary securities</b>	157,570,553	157,570,553		
7.4 Changes during quarter (a) Increases through issues 336,000 11,190,000 (b) Decreases through returns of capital, buy-backs, consolidation (1 for 25) (c) Increases through acquisition of projects (d) Increases through acquisition of companies (e) Release of ASX restriction (f) Increase through exercise of options		336,000 11,190,000	7.0 cents 5.0 cents	7.0 cents 5.0 cents
7.5 <b>+Convertible debt securities</b> <i>(description)</i>	Nil			
7.6 Changes during quarter (c) Increases through issues (d) Decreases through returns of capital, buy-backs, redemptions				
7.7 <b>Options</b> <i>(description and conversion factor)</i> - to purchase one ordinary share	400,000 300,000 300,000 4,000,000 300,000	- - - - -	<i>Exercise price</i> 12.7 cents 20.0 cents 25.0 cents 27.5 cents 22.0 cents	<i>Expiry date</i> 30/6/09 30/6/09 30/6/09 30/6/11 30/6/11

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7.8	Issued during quarter				
7.9	Exercised during quarter				
7.1 0	Expired during quarter				
7.1 1	<b>Debentures</b> ( <i>totals only</i> )	Nil			
7.1 2	<b>Unsecured notes</b> ( <i>totals only</i> )	Nil			

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## **Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

30 January 2009

On Behalf of the Board  
K M Nagle  
Company Secretary

## **Notes**

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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