

D'AGUILAR GOLD LIMITED

16 FEBRUARY 2007

RESULTS OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Extraordinary General Meeting ("EGM") of the Company held today that the (ordinary) resolutions as set out below were passed by a show of hands without amendment.

1. That in accordance with the provisions of Listing Rule 7.1 of the ASX Listing Rules and for all other purposes, the Company be authorised to issue two million five hundred thousand (2,500,000) ordinary shares in the capital of the Company (Placement Shares) at an issue price of AUD \$0.10 each to RAB Special Situations (Master) Fund Ltd (RAB) on the terms set out in the Explanatory Memorandum.
2. That for the purpose Exception 9(b) of Listing Rule 7.2 of the ASX Listing Rules and for all other purposes, the Company be authorised to issue securities under the D'Aguilar Employee Share Option Plan (ESOP) as an exception to Listing Rule 7.1 of the ASX Listing Rules.
3. That in accordance with the provisions of Listing Rule 7.4 of the ASX Listing Rules and for all other purposes, the Shareholders ratify the previous issues by the Company of in total six million, one hundred thousand (6,100,000) shares in the capital of the Company to those recipients (Placement Recipients), in those proportions and otherwise on terms set out in the Explanatory Memorandum.
4. That in accordance with the provisions of Listing Rule 7.4 of the ASX Listing Rules and for all other purposes, the Shareholders ratify the previous issues by the Company of in total nine million, one hundred and fifty thousand (9,150,000) shares in the capital of the Company to those recipients (Conversion Recipients), in those proportions and otherwise on terms set out in the Explanatory Memorandum.

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	23,749,142	10,000	863,641	41,667	24,664,450
2	23,550,809	260,000	853,641	0	24,664,450
3	23,629,142	130,000	863,641	41,667	24,664,450
4	23,749,142	10,000	863,641	41,667	24,664,450

We note that all discretionary proxies were directed in favour of the resolutions.

By Order of the Board

DP Cornish
Company Secretary
16 February 2007